



New Client Information/Evaluation

(All information is confidential)

Client Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell: _____

E-mail: _____ Date of Birth: _____

Marital Status: _____

Employment Information:

Occupation: _____ How Long Employed: _____

Employer Name: _____

Reason for engaging a Coach? _____

Referral Source: _____



Evaluation:

What accomplishments, in your opinion, must you achieve to lead a full, no regrets life?

What is your secret passion in life?

What do you perceive your role is in your local community/nation/world?

If you could serve others and still fulfill your needs would you? How would that look?

What is missing in your life that would make it more fulfilling? Will working with a coach help?



If you worked up a 5 year goal and had the continual support of a coach, what would your goal be? How will working with a coach help you achieve that goal?

Do you have a relationship with God? What is your relationship with God.

Is there anything I as your coach should know (confidentially) that would inhibit our sessions?
